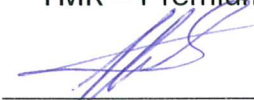




**APPROVED BY**

Director of Development

TMK – Premium Services LLC

  
\_\_\_\_\_  
29 June 2016

D.V. Nikiforov

2016

**Guidelines  
For Use of Casing  
With Thread Connection TMK UP MAGNA**


**RE PS 02-018-2015**

**Revision 1**

**AGREED BY:**

Head of Experimental Design Bureau

TMK – Premium Services LLC


  
\_\_\_\_\_  
29 June 2016

A.S. Mislevtsev

**PREPARED BY:**

Head of Serial Design Bureau

TMK – Premium Services LLC

  
\_\_\_\_\_  
29 June 2016

E.V. Leonov

2016

## Contents

Introduction.....	3
1 Scope.....	4
2 Normative references .....	4
3 Terms and definition.....	4
4 Transportation, handling operations and storage	5
4.1 Transportation.....	5
4.2 Handling operations.....	6
4.3 Stockholding and storage.....	6
5 Preparation of pipes for make-up.....	7
5.1 General provisions.....	7
5.2 Visual inspection .....	8
5.3 Thread protectors removal .....	8
5.4 Compound removal .....	8
5.5 Thread connection inspection .....	9
5.6 Drifting .....	12
5.7 Measurement of length of pipes .....	12
5.8 Installation of thread protectors .....	13
6 Make-up of pipes .....	13
6.1 Thread compound application .....	13
6.2 Running and Pulling .....	16
6.3 Assembly of string .....	17
6.4 Make-up inspection .....	22
6.5 Break-out of string .....	27
7 Manufacturer’s warranty.....	29
Attachment A (mandatory) Equipment for make-up registration .....	30

## Introduction

The present guidelines are worked out taking into account the requirements of the following documents:

- API RP 5C1 Recommended Practice for Care and Use of Casing and Tubing;
- API RP 5B1 Gaging and Inspection of Casing, Tubing and Pipe Line Threads;
- ISO 10405 Petroleum and Natural Gas Industries – Care and Use of Casing and Tubing.

# Guidelines for use of casing with thread connection TMK UP MAGNA

**Effective date: June 30, 2016**

## 1 Scope

The present guidelines contain recommendations for maintenance and use of casing with TMK UP MAGNA thread connection under field conditions, including pipe preparation and make-up, string running and pulling operations, as well as guidelines for pipe handling, storage and inspection during operation.

## 2 Normative references

The present guidelines refer to the following documents:

API RP 5A3/ISO 13678 Recommended Practice on Thread Compounds for Casing, Tubing, and Line Pipe;

TU 0254-001-46977243-02 RUSMA-1 Thread Compound;

TU 0254-031-46977243-04 RUSMA R-4 Thread Compound'

TU 0254-068-46977243-2011 RUSMA P-14 Thread Compound;

TU 0254-102-46977243-2011 RUSMA SP Thread Compound;

**N O T E:** The specified document revision shall be applied for dated references. The latest valid revision shall be applied for undated references

## 3 Terms and definitions

For the purposes of these guidelines standard terms shall apply as well as the following terms with the corresponding definitions:

3.1 **rotation on shoulder:** Excessive turns after shoulder to ensure thread connection tightness.

3.2 **pin (pin connection):** A threaded connection on Oil Country Tubular Goods (OCTG) that has external (male) threads and shoulder.

3.3 **box (box connection):** A threaded connection on Oil Country Tubular Goods (OCTG) that has internal (female) threads and shoulder.

3.4 **thread shoulders:** Pin shoulder and box shoulder.

3.5 **pin shoulder:** Pin face, which serves as an arrester during make-up.

3.6 **box shoulder:** Internal barrier, which serves as an arrester during make-up.

## **4 Transportation, handling operations and storage**

### **4.1 Transportation**

4.1.1 When pipes are transported by sea, railroad (railcars) or trucks, Cargo Shipping Rules and Technical Provisions for Cargo Handling and Fastening applicable to the particular transport type shall be observed.

4.1.2 Pipe transportation, handling and storage shall be carried out with thread protectors screwed on pipe and coupling end-faces in order to protect thread surface, thread shoulders from exposure.

4.1.3 Pipe bundles of different lots and standard sizes can be loaded into same means of transportation, but have to be separated.

4.1.4 Pipe bundles shall be securely fastened during transportation to avoid any movement. Wooden blocks can be used for fastening purposes.

When several pipes bundles are stacked or not bundled pipes are stacked into several ranks, pipe bundles and pipe ranks shall be separated by at least three wooden blocks, with the thickness from 1.3780 – 1.5748 inch each, so that weight of upper pipe ranks is not distributed onto couplings of lower ranks.

4.1.5 When transported by sea, pipe bundles shall not be placed in water inside the vessel's hold or in any other corrosive environment. Dragging of bundles along the piles or hitting bundles against hatches or rails is strictly forbidden.

4.1.6 When loading pipe bundles into railway cars or trucks, wooden girders (blocks) shall be provided for car floors or vehicle beds to ensure required distance between the products and uneven bottom of the vehicle. No blocks shall be placed under couplings.

### **4.2 Handling operations**

4.2.1 All handling operations with pipes shall be carried out with thread protectors screwed on pipe and couplings ends.

4.2.2 Handling operations with pipe bundles shall be carried out only with the help of hoisting transportation clamps.

In case of manual unloading, rope slings shall be used and pipes shall be rolled along guides in parallel to the pile, avoiding quick movement and collision of pipe ends that might result in pipe and coupling thread damage even with protectors in place.

When using the crane, spreader beams with slings shall be used according to approved slinging diagrams.

4.2.3 Pipes shall not be allowed to fall down from heights or be picked up by the upper pipe end in a bundle with a hook or be dragged or subjected to any other actions that might damage pipe and coupling threads, surfaces or shapes.

4.2.4 Handling operations with chromium steel pipes shall be performed using nylon or steel harnesses with plastic braid. When using forklift, gripping forks, frames and clamps with nonmetallic coating shall be employed.

4.2.5 Handling operations for chromium steel pipes shall exclude collision with hard bodies having sharp edges that can result in sufficient local increase of pipe surfaces hardness and affect the sulfide stress cracking resistance.

### **4.3 Stockholding and storage**

4.3.1 Pipe storage conditions shall comply with GOST 15150 for Group 4 (long-term storage) or Group 8 (short-term storage: up to three months or service interruptions).

4.3.2 Pipes stockholding shall be performed in compliance with Materials, Equipment and Spare Parts Stockholding and Storage Guidelines at production and technical maintenance facilities ensuring their preservation and avoiding damage of pipe and coupling threads, surfaces or shapes.

4.3.3 Pipe bundles shall be stacked on supports spaced in a manner avoiding sagging or thread damage. Rack supports shall be located in one plane and shall not sag under pile weight. Rack bearing surface shall be minimum 11.8110 inch above the ground or floor.

**Pipe bundles shall not be stocked on the ground, rails, steel or concrete floor!**

**It shall be no stones, sand, dirt on racks!**

4.3.4 When several pipe bundles are stacked into a pile or not bundled pipes are stacked into several ranks, pipe bundles and pipe ranks shall be separated by at least three wooden blocks, with the thickness from 1.3780 – 1.5748 inch each, so that weight of upper pipe ranks is not distributed onto couplings of lower ranks.

The height of the pipe pile shall not exceed 9.8425 ft.

4.3.5 Stockholding of unbundled pipes is allowed provided vertical posts are installed in the racks.

4.3.6 If pipes are rolled on the racks, any movements at an angle to the rack axis shall be excluded as that may result in collision of pipe ends and damage of thread or thread protectors.

4.3.7 During pipe storage availability and integrity of thread protectors, as well as compound underneath and its expiration date shall be inspected. Pipe corrosion shall not be allowed.

4.3.8 During pipe storage with "RUSMA-SP" compound for more than 6 months or for more than 12 months the compound under safety parts shall be renewed before usage.

For the purposes the following actions shall be performed:

- remove thread protectors according to 5.3;
- remove initial compound according to 5.4;
- apply rust-preventing compound (“Kendex OCTG” type or similar) with the expiration date of minimum 6 months – till the next compound renewal or pipe usage;
- install the thread protectors that were previously removed, make sure they are cleaned from old compound, or new thread protectors according to 5.8.

4.3.9 Pipes damaged during transportation, rejected during inspection, prepared for repair or awaiting a final decision shall be stored on separate racks with the corresponding tags.

4.3.10 During chromium steel pipes storage, wood or plastic gaskets shall be placed onto all pipe supports.

4.3.11 Drilling site shall have special area for pipe stockholding in compliance with above-listed requirements.

4.3.12 Required quantity of racks shall be installed at drilling site in order to provide for stockholding of full set of pipes.

While stacking onto racks it is important to consider the order of string running (if it is specified in the work instruction) to be sure that the first pipe according to the work plan is not under the pipes that shall be run later. Pipes shall be placed onto racks in such a way as to ensure couplings are facing the wellhead.

## **5 Preparation of pipes for make-up**

### **5.1 General provisions**

Prior to lifting the pipes onto the rig site, proceed as follows:

- perform visual inspection of pipes and couplings;
- remove thread protectors from pipes and couplings;
- remove preservation compound from pipe and coupling thread connections;
- inspect pipe and coupling surfaces of thread connections
- drift pipes along the entire length
- measure the length of each pipe
- re-install clean thread protectors on pipes and couplings

## 5.2 Visual inspection

Visual inspection of pipes, couplings and thread protectors shall be performed in order to detect bent pipes, dents and damages.

Visual inspection of pipes and couplings shall be carried out with protectors screwed on.

Pipes, couplings, thread protectors with significant damages, discovered during visual inspection shall be put aside awaiting decision on their suitability for use.

Amount of damaged pipes shall be specified in the Product Quality Non-conformity Protocol and all damaged areas shall be documented on photographs.

## 5.3 Thread protectors removal

Thread protectors shall be removed after thread connections are visually inspected.

Thread protectors shall be removed manually or using a special tong with one person effort. In case of difficulties when removing thread protectors heating of thread protectors with steam is allowed or striking slightly with a wooden hammer at a protector's end to eliminate a possible distortion.

## 5.4 Compound removal

Upon removal of thread protectors, pipe and coupling thread connections shall be cleaned from compound by hot soapy water or with a steam cleaner. It is recommended to supply water under pressure. In case of freezing temperature, compound can be removed by using solvent (Nefras, white spirit or similar). After compound is removed, thread connection shall be purged with compressed air or cleaned with dry rags.

***Compound shall not be removed using  
diesel, kerosene, salty water, barite or metal brushes!***

Barite or metal brushes can cause scratches on surfaces of thread shoulders resulting in loss of tightness.

After compound is removed, thread connections shall be purged with compressed air or cleaned with dry rags.

When using thread sealing compound "RUSMA -1", "RUSMA-SP" or similar under thread protectors, the compound removal is not required. At the same time make sure that:

- the compound is free of foreign particles;
- compound is applied onto thread in an even layer (make the surface even and/or add the compound of the same type if necessary);
- the service life of compound is not expired and the pipe was manufactured not more than 3 months ago.



## 5.5 Thread connection inspection

Thread connection shall be inspected by the following specialists:

- crews for casing strings assembly;
- companies specialized in casing inspection.

When running casing for the first time, representatives of the casing supplier shall be present.

When inspecting pin and coupling connections, including thread surface, thread shoulders make sure you pay due attention to the following:

- damages resulting from pipe collisions or other impacts;
- damages resulting from installation of thread protectors
- rust, corrosion or other chemical damages caused as a result of environmental exposure or due to aggressive compound components;

Under low light condition (twilight, night) individual portable light source shall be used during inspection.

Possible damages that might occur on areas of thread surfaces and thread shoulders of pipe and coupling thread connections and the ways of their removal are listed in Table 1.

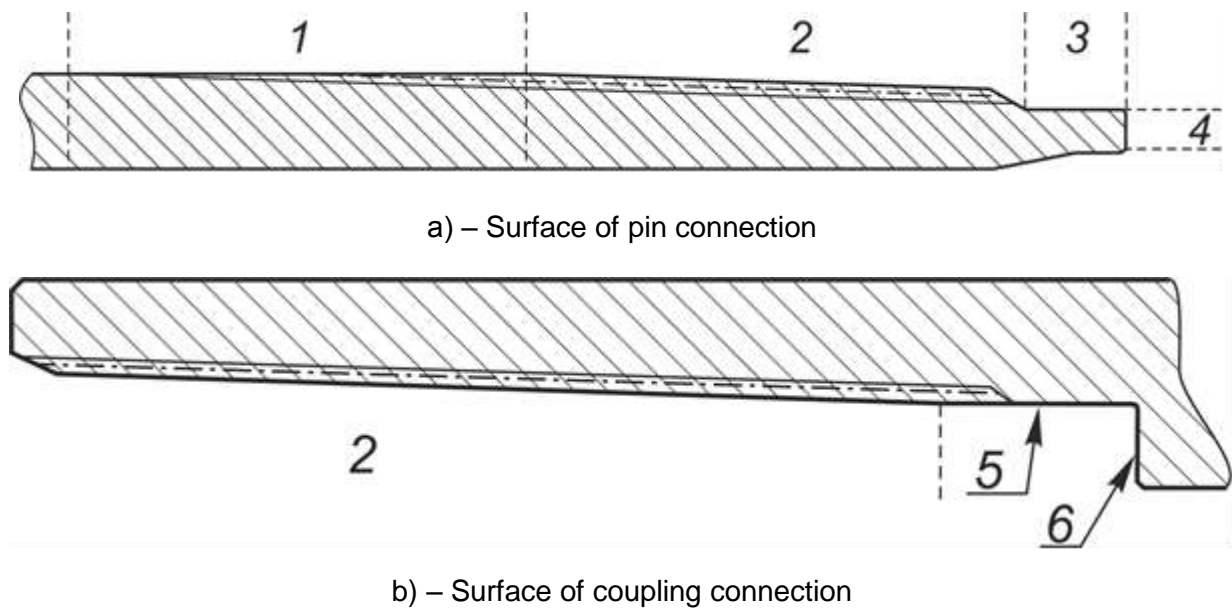
Determination of corrosion depth, scratches, tears, burrs height shall be performed using:

- a mould made of a detected defect using special tape (material "X Coarse" of Testex company for defects up to 0,0039 inch deep, for deeper defects: X-Coarse Plus or equivalent). Mould height shall be measured with a thickness gage, measurement accuracy shall be at least 0,0004 inch (PEACOCK G2-127 or equivalent).
- depth gage with a needle-type contact point (contact point diameter shall be maximum 0,0039 inch), measurement precision shall be minimum 0.0004 inch (PEACOCK T-4 or equivalent).

If any unacceptable damages are detected on pipes, such pipes shall be rejected then and reported accordingly specifying pipes serial numbers, describing defects found with photos attached.

**Table 1 – Types of damages and methods of repair**

Surface Area (Figure 1)	Type of damage	Damage Repair
1, 2, 4, 6	Pit corrosion less than 0,0039 inch deep or insignificant surface rust	Manual repair (removal) using non-metal brush with soft bristle or polishing paper with grain 0
	Pit corrosion more than 0,0039 inch deep	Not to be repaired, shall be rejected
	Burrs less than 0,0118 inch wide. Tears and scratches less than 0,0039 inch deep	Manual repair using needle file or polishing paper with grain 0
	Dents, nicks and other mechanical damages	Not to be repaired, shall be rejected
3, 5	Pit corrosion less than 0,0118 inch deep or insignificant surface rust	Manual repair using needle file or polishing paper
	Pit corrosion more than 0,0118 inch deep	Not to be repaired, shall be rejected
	Burrs less than 0,0118 inch wide. Tears and scratches less than 0,0118 inch deep	Manual repair using needle file or polishing paper with grain 0



1 – imperfect profile thread; 2 – perfect profile thread; 3 – cylinder groove;

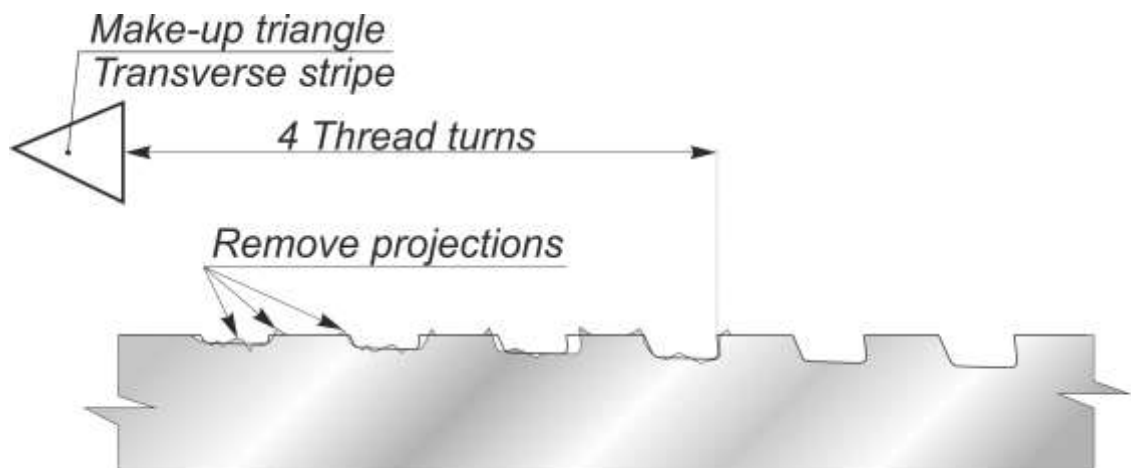
4 – pin shoulder; 5 – cylinder bore; 6 – box shoulder.

**Figure 1 – Surfaces of pin and coupling connections**

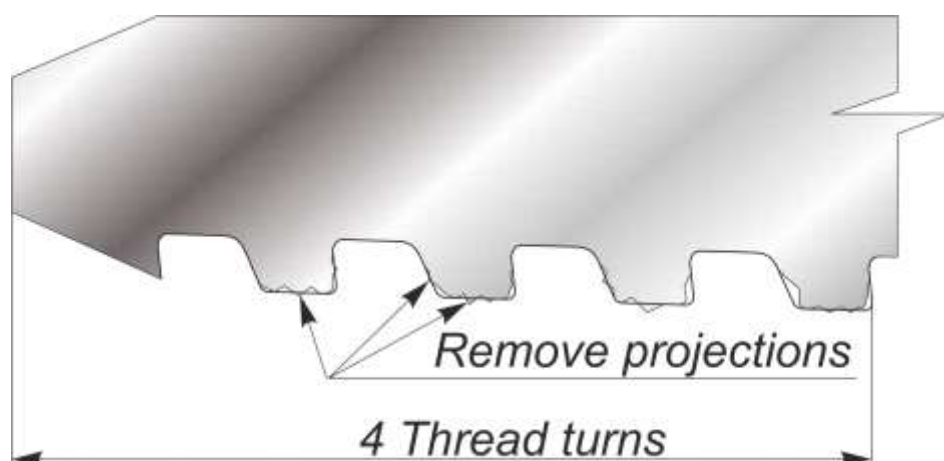
Possible types of damages of thread, thread seals and thread shoulders surfaces of pipes and couplings during make-up, as well as repair methods are specified in Table 2.

**Table 2 – Types of damages and methods of its repair**

Surface area	Type of damage	Method of repair	Maximum time allowed for repair
Figure 1 4	Severe damages	Not to be repaired	n/a
Figure 1 1,2,3,5,6	Light damages	Manual repair using polishing paper with grain 100÷150 micro micron	10 min
Figure 1 2,3,5,6	Moderate damages on a thread length maximum 4 turns	Manual repair. Use needle file №2,№3 and polishing paper with grain 100÷150 micro micron for the further treatment	10 min
Figure 1 1	Moderate damages on a thread length maximum 4 turns	Manual repair. Use needle file №2,№3 and polishing paper with grain 100÷150 micro micron for the further treatment	10 min



a) – Pin thread connection surface



b) coupling thread connection surface

**Figure 2 – Surface areas of pin and coupling connections**

## 5.6 Drifting

Pipe should be checked by drift along the entire length of the pipe. For pipes made of chromium and corrosion-resistant steels polymer or aluminium drifts shall be used.

Before drifting, the pipe shall be positioned in such a manner as to avoid sagging. If any ropes or bars are used for the drifting process, they shall be clean. In case of freezing temperatures, pipes shall be heated prior to drifting, to remove snow and ice crust.

Pipe and drift shall be of the same temperature during drifting process.

Dimensions of the drift effective part shall comply with those specified in Table 3. Diameter of the effective part of the drift shall be checked in three planes along the entire length after each 50 pipes check. If the diameter decreases by more than 0.0197 inch in any of the three planes, such a drift shall be rejected.

The drift shall pass through the entire pipe, when pulled manually without significant effort.

If the drift cannot pass through the pipe, such a pipe shall be replaced with another pipe.

Pipes rejected during drifting process, shall be put aside until further decision on its validity.

**Table 3 – Effective dimensions of the drift**

Pipe outside diameter, inch	Effective length of the drift inch	Diameter of the effective part of the drift, inch
14 – 20.	12.0079	d – 0.1874
NOTES - d – is a nominal pipe inside diameter		

## 5.7 Measurement of length of pipes

Length of each pipe shall be measured from free (without a thread protector) coupling end to free (without thread protector) pipe end.

It is recommended to compare measured pipe length with the marked length. In case of discrepancies the measured length shall be marked on pipe body with a marker or chalk

When calculating the total length of the string, one should use the formula specified below:

$$L = \sum L_{\phi} - n \Delta L \quad (1)$$

where:  $L$  – the total length of the string;

$\sum L_{\phi}$  – overall length of pipes in a string, measured from pin end face to free coupling end face;

$n$  – number of pipes in a string;

$\Delta L$  – decrease of length of pipes during make-up (see table 4).

**Table 4 – Decreasing of pipe length during make-up process**

Pipe outside diameter, inch	Wall thickness, in	Decrease of pipe length during make-up $\Delta L$ , inch
14	Above 0.4921	4.7165
16	Up to 0.4921	4.2756
	Above 0.4921	4.7165
16 3/4	Up to 0.4921	4.2756
18 5/8	Above 0.4921	4.3386
20	Up to 0.4921	4.3386
	Above 0.4921	4.7795

## 5.8 Installation of thread protectors

Upon performance of inspection and control, thread protectors or caps shall be re-installed on pipe and couplings ends.

Removed thread protectors can be re-used on the condition that prior to installation they have been thoroughly cleaned (including cleaning from conservation compound that was earlier applied) and do not have considerable damages, affecting protection of thread and thread shoulders from direct environmental impact.

Cleaning of protectors from conservation compound shall comply with the requirements for cleaning of pin and coupling thread connections according to 5.4.

## 6 Make-up of pipes

### 6.1 Thread compound application

6.1.1 To ensure optimum conditions for make-up and to avoid burrs of mating surfaces, all surfaces of thread and thread shoulders of pins and couplings shall be provided with thread compound. Thread compound shall comply with API RP 5A3/ISO 13678.

The following thread compounds are recommended:

- RUSMA-1 as per TU 0254-001-46977243-02
- RUSMA-R-4 as per TU 0254-031-46977243-04
- RUSMA-SP as per TU 0254-102-46977243

While make-up of chromium steel pipes RUSMA-14 compound shall be used as per TU0254-068-46977243.

Upon coordination with the connection designer, other than mentioned thread compounds can be applied; provided they comply with RP 5A3/ISO 13678 requirements and provide for thread connection sealability, as well as for protection from galling and corrosion.

6.1.2 Thread compound for make-up shall only be taken from original packages, delivered by the supplier, the container shall show name, batch number and manufacturing date.

***Compound from packages without proper identification shall never be used.***

***Compound shall never be placed in other packages or dissolved!***

Compound applied shall be homogeneous, of ointment consistency, free from any solid inclusions (stones, sand, dry compound, fine chips, etc.).

Prior to use, check compound's expiration date on the package. Never apply compound with expired shelf life.

Make sure you follow the recommendations specified below when using thread compound:

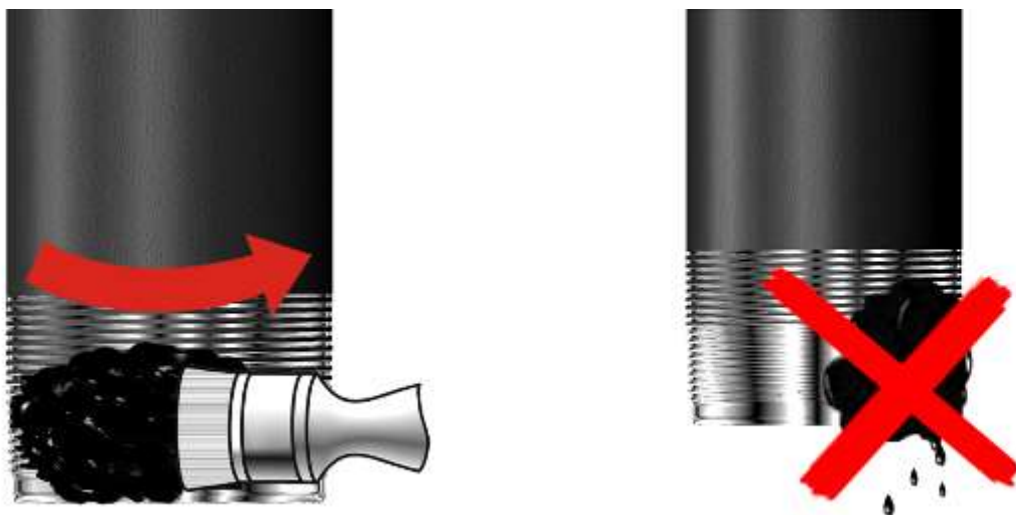
- use the same compound (the same type) when assembling one casing string;
- use a new compound package for each running, if the compound from opened package is used, make sure it is free from foreign inclusions;
- stir the compound thoroughly before use;
- warm up compound before application in case of freezing temperatures.

Compound shall be stored in closed overturned packages at the temperature specified by the manufacturer. When storing partially unused compound always specify the date of the first use on the package.

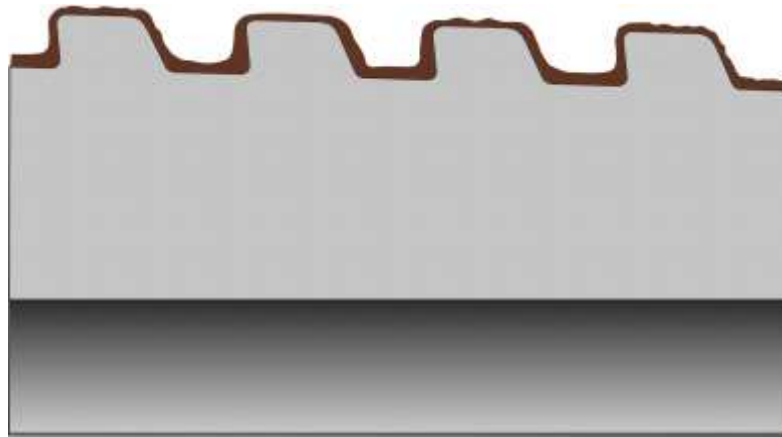
6.1.3 Thread compound shall be applied with an even layer on all thread surface and thread shoulders of pins and couplings connections. Figures 3 and 4 demonstrate proper and improper application of compound.

Compound shall be applied only to thoroughly cleaned and dried (as per 5.4) surfaces of thread connection.

***Never use metal brushes for compound application!***



**Figure 3 – Proper and Improper application of thread compound**



**Figure 4 – Proper distribution of thread compound over thread profile**

6.1.4 Required amount of thread compound shall be distributed between coupling and pin ends as follows: two thirds shall be at the coupling and one third shall be at the pin.

Minimum and maximum compound amount,  $m_{min}$  and  $m_{max}$ , in grams, required for make-up one connection, shall be calculated as follows:

$$m_{min} = 0,014 \times D \quad (2)$$

$$m_{max} = 0,017 \times D \quad (3)$$

where:  $m_{min}$  – minimum compound amount, g, rounded to the nearest whole number;

$m_{max}$  – maximum compound amount, g, rounded to the nearest whole number;

$D$  – nominal outside diameter, inch, rounded to the nearest whole number.

**Example – The minimum quantity of thread compound required for make-up of one thread connection of a coupling and pipe with an outside diameter of 16.7500 inch:**

**$m_{min} = 0.014 \times 16.7500 \approx 0.23 \text{ lb}$ , with at least 0.153 lb per coupling and at least 0.077 lb per pin.**

To determine the quantity of compound required for determined number of pipes, a package of compound with specified volume shall be used.

Prior to pipes running down the hole, make sure that required thread compound is available.

6.1.5 Thread sealant can be used for make-up pipes with crossovers or other string elements provided the below conditions are followed:

- shoulder torque of thread shoulders is within the limits of minimum and maximum make-up torque;

- shoulder torque of thread shoulders is from 70 % to 80 % of optimum make-up torque, and the torque of rotation on shoulder is higher than optimum torque;

- shoulder torque of thread shoulders is higher than 80 % of optimal make-up torque and it does not result from thread jamming or damage, and 20 % of optimum make-up torque is applied after the shoulders interlock.

## 6.2 Running and Pulling

6.2.1 Casing shall be assembled by a qualified operator. To ensure declared operational features of thread connection, make-up shall be performed with make-up torque registration system applicable;

If make-up torque registration system is not available then the following shall be used in priority-oriented order:

- manometer of breakout tong (conversion of pressure into torque in compliance with the tong manufacturer recommendations);

- make-up triangle (cross stripe).

6.2.2 A special stab guide or bell guide is recommended for running and pulling operations (figure 5). The devices help to align pin and coupling and prevent the connection from damage.

6.2.3 In order to decrease probability of new damages during running and pulling operations, it is recommended to use pipe weight balancer.

6.2.4 While running string of chrome steel pipes one should better use elevator or special wedge claws to avoid pipe body damages.



**Figure 5 – Make-up with special bell guide**

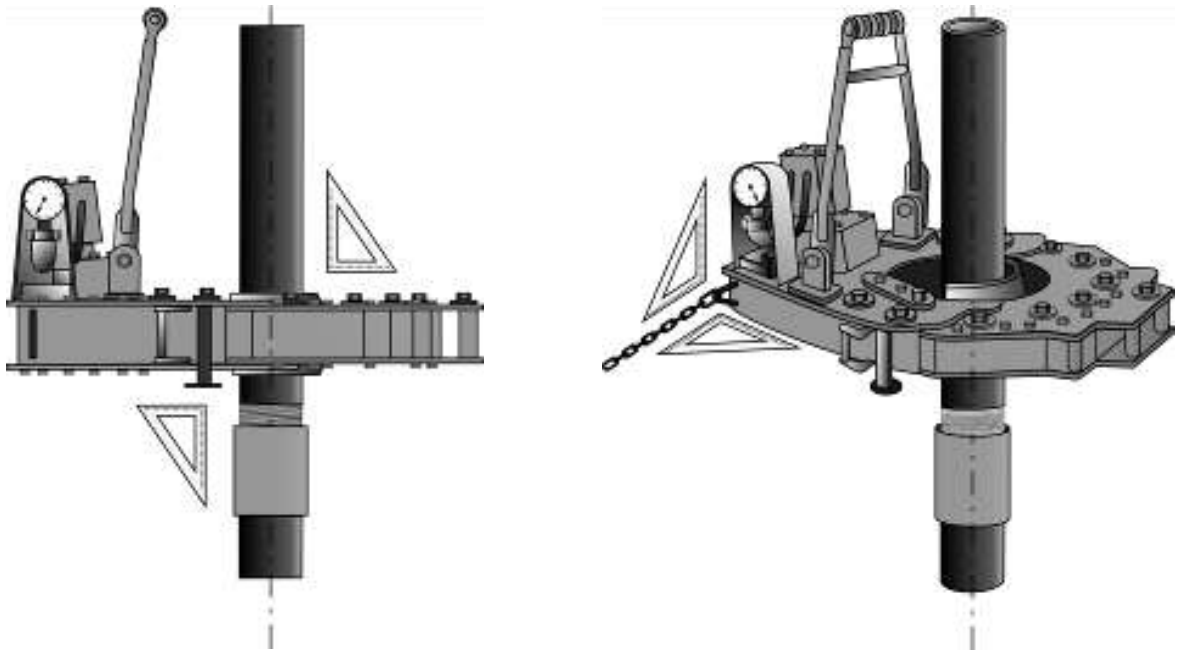
6.2.5 Rotary tongs shall be equipped with a speed governor and ensure speed of 1 rpm at the final stage of make-up.



Tongs shall be equipped with clamps for specific pipe sizes to ensure a larger contact area with the pipe body. Clamp diameter shall be 1 % greater than pipe nominal diameter. Clamps shall be adjusted in such a way that they hold the pipe tightly and never slip.

For make-up and break-out of chromium steel pipes, the rotary tongs shall be equipped with non-metal or non-injurious tong dies.

Prior to make-up, tongs shall be positioned as per Figure 6.



**Figure 6 –Rotary tongs positioning before make-up**

6.2.6 Make-up equipment shall ensure torque at least 30% greater than recommended maximum make-up torque. Breaking-off requires higher torque than make-up.

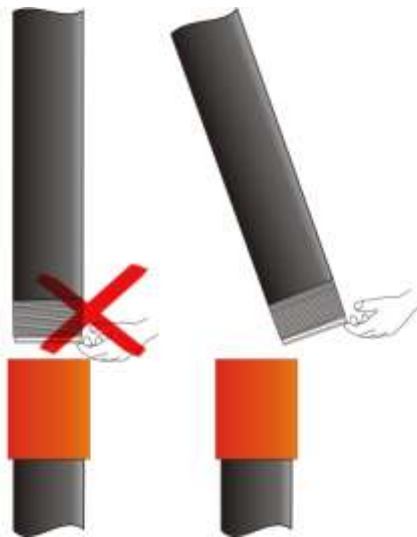
### **6.3 Assembly of string**

6.3.1 Make sure thread protectors are secured in place prior to lifting pipes on to the rig floor.

***Lifting pipes to the rig floor without thread protectors or end caps is not allowed!***

6.3.2 Prior to assembly of the string, remove thread protectors and check by touch surfaces of thread shoulders of the free pipe end for any mechanical damage, check for alignment of the assembled pipes (Figures 7 and 8).

6.3.3 Compound shall be applied according to 6.1. It is recommended to perform air blasting of pipe and coupling prior to compound application.



**Figure 7 – Mechanical damage inspection**



**Figure 8 – Alignment inspection**

6.3.4 When stabbing pipe into coupling, pipe face end shall not hit coupling face end, pin sliding down into the coupling end, when pipe face end contacts coupling face end is not allowed.

6.3.5 Make sure prior to make-up, that surfaces of thread and thread shoulders with applied compound are free from mud or mud laden fluid with small contaminations, hindering tightness of connection. In case of mud or mud laden fluid on connection surfaces, clean them and apply thread compound again.

6.3.6 Make-up shall be performed with the torque specified in Table 5.

In case make-up of the connection with torque within the ranges, specified in Table 5 does not comply with the settled requirements,  $M_{opt}$  can be corrected but maximum  $\pm 10\%$ . Herewith the values of  $M_{min}$  and  $M_{max}$  shall also be corrected, but maximum  $\pm 10\%$  from the corrected  $M_{opt}$ .

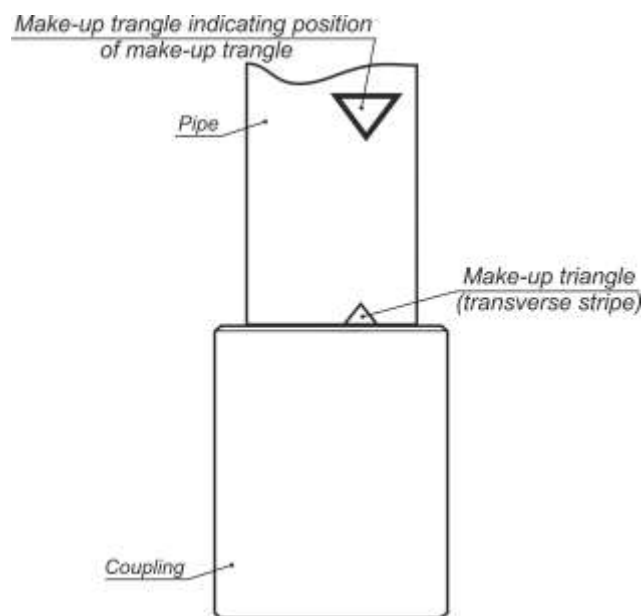
6.3.7 During make up of pipes and couplings made of steels of different grades, the make-up torque value shall be chosen according to the least grade of pin or coupling.

6.3.8 Make-up of pipes and couplings can be performed with the use of torque values registering equipment, by make-up diagrams, or without such equipment, by make-up torque and make-up triangle.

Make-up with torque values registering equipment is the preferred one as it allows assessing make-up quality by the diagrams. The equipment used shall comply with the requirements specified in the Attachment A.

Make-up without registering equipment shall be performed based on make-up torques and make-up triangle on the pipe (Figure 9). A transverse stripe (in light paint) can be made on the pipe instead of the make-up triangle, in such a case a triangular sign (in light paint), denoting position of the make-up triangle, shall not be painted.

6.3.9 When making-up pipe and coupling, the first two turns shall be carried out manually. Application of chain tong is also allowed.



**Figure 9 – Make-up with make-up triangle**



6.3.10 When making-up chromium steels pipes, the first two turns shall be carried out manually, or a strap tong can be used (Figure 10). Chain tong is allowed for use only under condition that the pipe body is secured from damage (e.g. safe gasket which is set between the pipe body and the tong).



**Figure 10 – Make-up start with strap tongs**

6.3.11 Make-up rotation speed during connection make-up with the rotary tong shall correspond to the values specified in Table 6.

**Table 6 – Rotation speed during make-up**

Start of make-up		End of make-up (rotation on shoulder)
First two revolutions	Further revolutions	
Speed maximum 2 rpm Better manually	Speed more than 2 rpm, but not more than 10 rpm	Speed maximum 2 rpm

6.3.12 Even longitudinal movement of the pipe resulting from gradual increase of number of engaged revolutions, shall be watched, significant warming of the connection (not more than 50<sup>0</sup> C of the ambient temperature) shall not be allowed.

6.3.13 Make-up shall not cause significant mechanical damages like galling or jamming etc. on the pipe and coupling body.

The outer surface of coupling shall be free of damages with depth larger than 0.5% from the coupling nominal outside diameter.

Damages from tong clamps are allowed on the pipe outer surface under condition that the actual pipe wall thickness taking into account depth of the damage shall be not less than 87,5% from the nominal pipe wall thickness.

Upon make-up of chromium steel pipes the trace depth on the pipe body shall be not more than 0.0079 inch.

6.3.14 The final connection make-up torque shall be within the range from  $M_{min}$  to  $M_{max}$ .

6.3.15 When the maximum value of the final make-up torque ( $M_{max}$ ) is achieved, turning of coupling from the side of mill connection is allowed, if the diagram is not changed during correct make-up (figure 10). The final make-up torque values shall be within  $M_{min}$  to  $M_{opt}$  limits in order to reduce the probability of turning.

## 6.4 Make-up inspection

### 6.4.1 Make-up inspection by the make-up diagram.

6.4.1.1 If the make-up is performed correctly and all the thread connection geometric parameters comply with the requirements of the regulatory documentation, the make-up diagram will show defined areas, which correspond to torque increase due to thread surfaces mating (area I), and the further mating and thread shoulders (area II), as shown in the Figure 11 below.

The rotary torque increase on the first revolutions corresponding to the initial mating of thread surfaces shall be smooth and even. Further on, with mating of the thread surfaces and of thread shoulders, acceleration of rotary torque increase till shouldering of the connection shall take place, which confirms that make-up is performed correctly.

Depending on the rotary tong used, and its adjustment, the make-up diagram (especially area I) can show areas with insignificant deviation from straight line: waves, leaps, etc. Such deviations shall be deemed acceptable if general view of the make-up diagram corresponds to the established requirements.

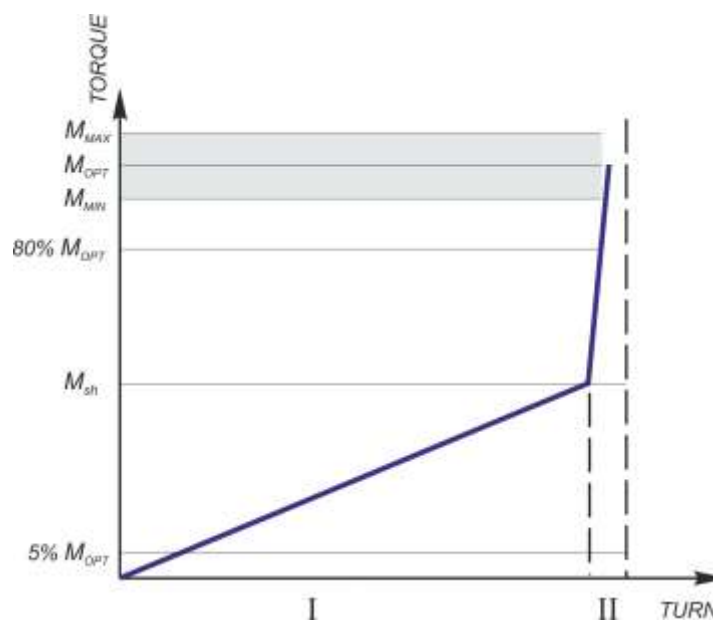


Figure 11 – Correct make-up diagram

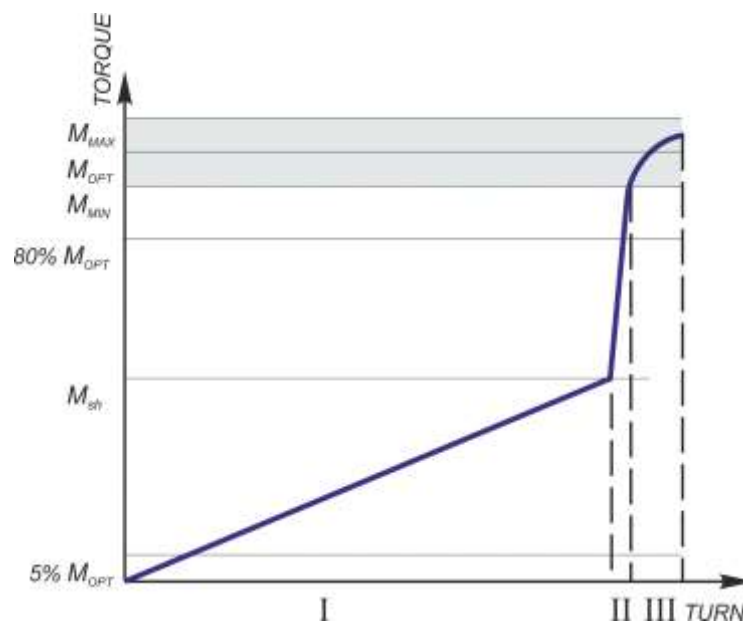
6.4.1.2 The make-up diagrams for the pipes from the same lot shall be close in shape.

6.4.1.3 Shoulder torque  $M_{sh}$  of thread shoulders (box shoulder and pin shoulder) shall be within the range from 5 % and 80 % of optimum make-up torque  $M_{opt}$ .

6.4.1.4 Final make-up torque shall be within the range from minimum to maximum make-up torque.

6.4.1.5 Typical discrepancies of make-up diagram are specified in Figures 12 – 17.

6.4.1.6 If at the final step of make-up procedure torque increase stops and there appears a horizontal area (area II, Figure 12), but no slippage of clamp jaws is observed and the area IV length is maximum 0.12 of revolution, then such a make-up shall be considered acceptable. If not, the connection shall be broken-out, inspected for absence of damages and deformations. If during inspection of thread and thread shoulders no surface damages or shape distortions, such as decrease of pin or box shoulder inside diameter, sagging on the coupling inside surface, are observed, re-assembly of the connection can be performed.

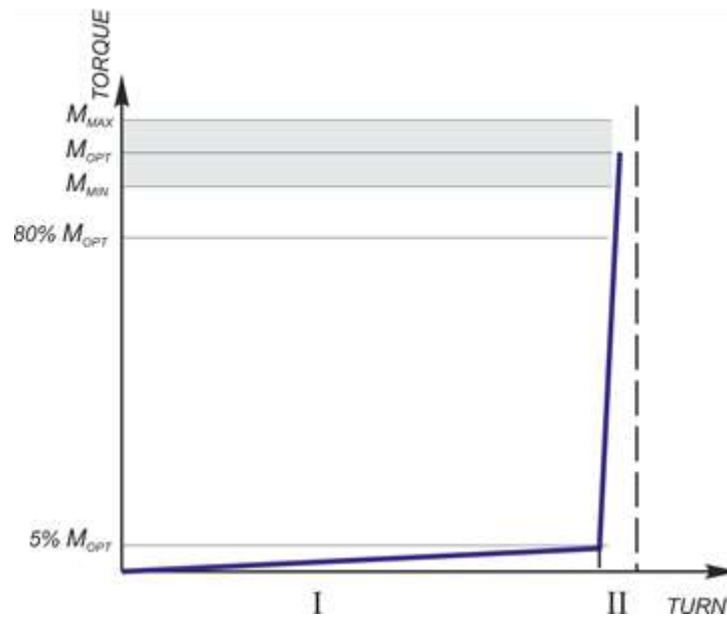


**Figure 12 – Make-up diagram. Torque increase stopped in the area III**

6.4.1.7 Too low value of shoulder torque  $M_{sh}$  of thread shoulders on make-up diagram (Figure 13) may result from:

- Unfavorable combination of technologic parameters of the connection;
- Application of wrong type of compound;
- Compound contamination or its poor storage conditions.

Break out the connection, clean off the compound and inspect it. If the visual inspection is satisfactory, reapply compound of the proper type and quality and make-up the connection again.



**Figure 13 – Make-up diagram. Low value shoulder torque of thread shoulders**

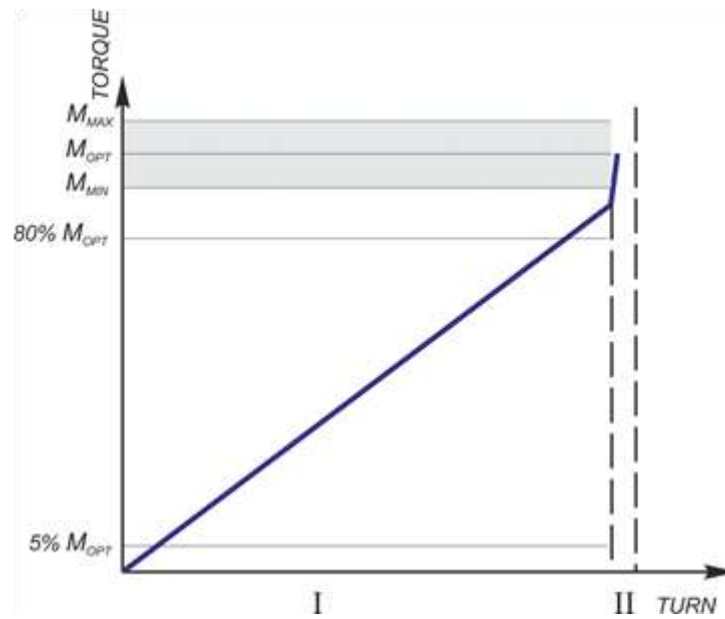
6.4.1.8 Too high value of shoulder torque  $M_{sh}$  on make-up curve (Figure 14) may result from:

- damage of thread;
- improper thread cleaning;
- application of wrong type of compound;
- thread compound contamination;
- high density of thread compound (e.g. at low temperatures);
- unfavorable combination of technologic parameters of the connection.

Break out the connection, clean off the thread compound, and inspect it. If the visual inspection is satisfactory, reapply thread compound of the proper type and quality, and make-up again.

If the shape of the make-up diagram after re-make-up is not changed, the pipe shall be laid aside and make-up with another pipe shall be performed. The pipe that was laid aside is allowed to be used for further make-ups if no surface damages or thread and thread shoulders shape distortions are observed. If the shape of the make-up diagram, when being made-up with another pipe, is not changed, the connection shall be broken-out and the previous pipe shall be replaced.





**Figure 14 – Make-up diagram. High value shoulder torque of thread shoulders**

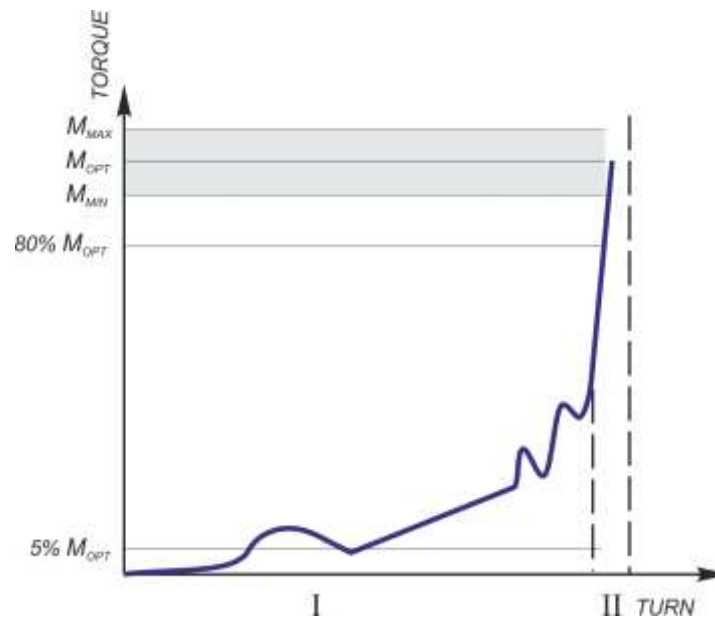
6.4.1.9 Torque leaps on the make-up diagram (Figure 15) can be caused by:

- uneven application of thread compound and improper cleaning from preservative compound;
- rotary tongs jam;
- uneven torque of rotation on shoulder.

Break out the connection, clean it off the compound, and inspect it. If the visual inspection is satisfactory, reapply thread compound of the appropriate type and quality, check the tong setting and repeat make-up.

If the shape of the make-up diagram after remake-up is not changed, laid aside the pipe and perform make-up with another pipe. The laid aside pipe is allowed to be used for further make-up if no damages or damages that can be repaired are observed (Table 2). After the damages are repaired, reapply the thread compound of the appropriate type and quality, check the settings of equipment and repeat make-up.

If the shape of the make-up diagram when being made-up with another pipe is not changed, break out the connection and replace the previous pipe.



**Figure 15 – Make-up diagram. Torque leaps**

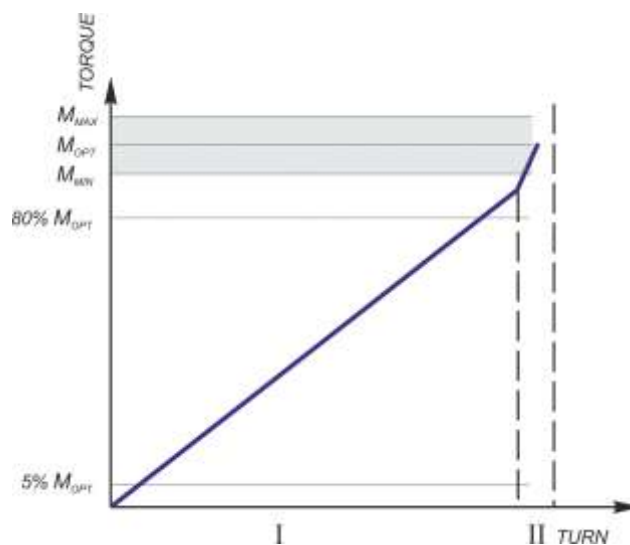
6.4.1.11 Make-up curve without clear shoulder torque  $M_{sh}$  (Figure 16) can result from:

- thread damage;
- improper thread cleaning;
- unfavorable combination of technologic parameters of the connection.

Break out the connection, clean it off the compound, and inspect it. If the visual inspection is satisfactory, reapply thread compound of the appropriate type and quality and repeat make-up.

If the shape of the make-up diagram after remake-up is not changed, lay aside the pipe and perform make-up with another pipe. The laid aside pipe is allowed to be used for further make-up if no surface damages or thread and thread shoulders shape distortions are observed.

If the shape of the make-up diagram when being made-up with another pipe is not changed break out the connection and replace the previous pipe.

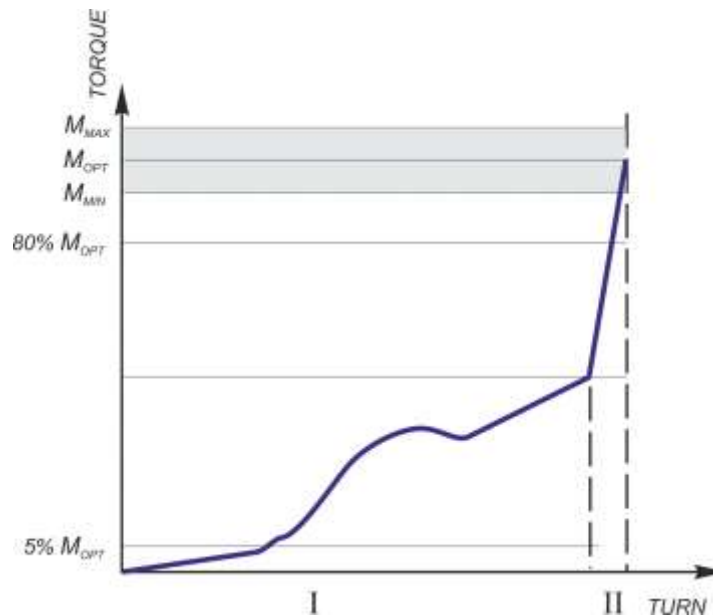


**Figure 16 – Make-up diagram. No clear shoulder torque**

6.4.1.12 Make-up curve with a wave-like effect not exceeding shoulder torque  $M_{sh}$  (Figure 17) can be caused by:

- improper thread cleaning;
- contamination of the thread compound contents or its high density (e.g. at low temperatures);
- excess of compound.

Break out the connection, make sure wave-like effect is not caused by the quality or application of the compound, and repeat make-up. Otherwise, clean the connection, reapply thread compound of the type and quality appropriate, and repeat make-up.



**Figure 17 – Make-up diagram. Wave-like effect**

6.4.1.13 Anytime the make-up curve on the diagram is of improper shape, break out the connection. Remove compound from the surface of pin and coupling thread connections and inspect it. If visual inspection fails to find any damages or damages that can be repaired, reapply thread compound of the appropriate type and quality onto the connection, check the equipment setting and repeat make-up. If the result of remake-up is the same as the result of the first make-up, the pin and coupling shall be rejected.

#### **6.4.2 Make-up inspection by make-up triangle**

When make-up torque value is reached, coupling end face shall align with the base of make-up triangle (transverse stripe) on the pipe with allowable deviation  $\pm 0.0197$  inch.

#### **6.5 Break-out of string**

6.5.1 When the string is being pulled out of the well, pipe end faces are not allowed to hit against coupling end faces.

6.5.2 Even longitudinal movement of the pipe resulted from gradual increase of number of engaged turns, shall be watched when the connection is broken-out.

6.5.3 The rotary tongs shall be adjusted as shown in the Figure 5 prior to break-out.

6.5.4 Break-out torque shall provide for the connection disassembly.

6.5.5 Speed of connection break-out by rotary tong shall correspond to the ones, specified in Table 7.

**Table 7 - Speed of thread connection break-out**

Break-out start		Break-out finish
First two turns	Further turns	
Speed maximum 2 rpm,	Speed shall be more than 2 rpm, but not more than 10 rpm	Speed maximum 2 rpm

6.5.6 Break-out shall not cause significant mechanical damages like galling or jamming etc. on the pipe and coupling body.

The outer coupling surface shall be free of damages with the depth of more than 0,5 % from the coupling nominal outside diameter.

Damages from tong clamps are allowed on the pipe outer surface under condition that the actual pipe wall thickness taking into account that depth of the damage shall be not less than 87,5% from the nominal pipe wall thickness.

After make-up of chromium steel pipes and corrosion-proof steel pipes the marks on the pipe body shall not be deeper than 0,0079 inch.

6.5.7 When the string is disassembled immediately after break-out thread protective elements shall be installed onto pipe and coupling ends.

6.5.8 To store used pipes after string disassembly, if necessary, following preparations shall be carried out:

- visual inspection of thread protectors for damages (See 5.2);
- visual inspection of pipes and couplings for significant mechanical damages (like galling, jamming etc.) (See 5.2);
- cleaning of pipes and couplings thread connections from compound and contaminations (See 5.4);
- visual inspection of thread and thread shoulders surfaces of pins and coupling (See 5.5). In case of any damages detection, repair as per Table 1 or reject the pipes and couplings;
- cleaning of thread protectors from previous compound and contaminations (See 5.8);
- application of preservation compound (like «Kendex OCTG» or equivalent) or preservative thread compound onto pipe and coupling thread connections and installation of thread protectors.

## **7 Manufacturer's warranty**

Provided that the present recommendations are met, TMK UP MAGNA thread connection shall withstand at least 3 make-up and break-out cycles preserving the same technical characteristics.

## Attachment A

(mandatory)

### Equipment for make-up registration

TMK UP MAGNA thread connection shall be made-up using equipment for make-up registration and saving of make-up diagram (make-up curve) in a graphical or electronic format.

The curve is plotted based on torque values along vertical axis and number of turns along horizontal axis which shall have a linear scale. Only two last revolutions shall be displayed as torque increases at end of make-up.

When using a computer make-up diagram shall have the following characteristics:

- Sufficient resolution (at least 800 × 600 pixels) for precise curve display. Display shall be at least 9.84252 inch in diagonal, herewith make-up curve shall take at least 80 % of display;
- Display of minimum and maximum torque with horizontal lines (if required, optimum torque shall be displayed).
- Display of minimum and maximum shoulder torque of thread shoulders with horizontal lines.
- Automatic and manual determination of shoulder torque of thread shoulders.
- Display of rig floor number of each make-up.
- Display of date and time of each make-up.
- Availability of comments.
- Display of company-customer name, well number, pipe diameter, weight, steel grade, type of thread connection, thread compound data and pipe manufacturer.
- When applicable, superimposing of latest make-up curve over the curves of previous satisfactory make-up diagrams;
- When applicable, display of make-up speed in rpm, either on the make-up curve or on a separate graph.

Displayed make-up results shall not be sufficient for acceptance or rejection of make-up operations. Correctness of make-up shall be confirmed by a competent specialist.

**Prior to running the casing downhole, the calibration certificate with the latest and next planned equipment calibration dates shall be checked!**